

In re In re ATP Oil & Gas Corporation,
Debtor

Case No. 12-36187
(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|---------------------------------------|---|
| 1. Cash on hand. | X | NONE | | |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives. | | See Schedule B-2 Attachment | | \$2,460,754.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | Tennessee Gas Pipeline Company 91393 Collections Center Drive Chicago, Illinois 60693 | | \$25,000.00 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | NONE | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | NONE | | |
| 6. Wearing apparel. | X | NONE | | |
| 7. Furs and jewelry. | X | NONE | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | NONE | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | NONE | | |
| 10. Annuities. Itemize and name each issuer. | X | NONE | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | NONE | | |

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SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|--|---------------------------------------|---|
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | NONE | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | See Schedule B-13 Attachment | | \$0.00 |
| 14. Interests in partnerships or joint ventures. Itemize. | X | NONE | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | | | | |
| 16. Accounts receivable. | | See Schedule B-16 Attachment | | \$15,648,516.00 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | NONE | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | NONE | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property. | X | NONE | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | NONE | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | On 7-14-11 ATP joined in the multidistrict litigation pending in the Eastern District of LA (2:10-md-02179) relating to the blowout and subsequent explosion on BP's Macondo well on 4-20-10 | | Unknown |

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(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|---------------------------------------|---|
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | NONE | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | | Rights as Operator for East Mediterranean Licenses (See Schedule A) from Israeli Minister of Energy and related regulatory agencies | | Unknown |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | NONE | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | NONE | | |
| 26. Boats, motors, and accessories. | X | NONE | | |
| 27. Aircraft and accessories. | X | NONE | | |
| 28. Office equipment, furnishings, and supplies. | X | NONE | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | NONE | | |
| 30. Inventory. | X | NONE | | |
| 31. Animals. | X | NONE | | |
| 32. Crops - growing or harvested. Give particulars. | X | NONE | | |
| 33. Farming equipment and implements. | X | NONE | | |
| 34. Farm supplies, chemicals, and feed. | X | NONE | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | Restricted Cash | | \$16,991.00 |
| <u>3</u> continuation sheets attached Total ▶ | | | | \$ \$18,151,261.00 |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re: ATP Oil & Gas Corporation**Case No. 12-36187**

Schedule B2

Personal Property - Checking, savings or other financial accounts

| Bank/Institution | Address | City | State | Zip | Account Number | Description | Balance |
|------------------|-------------------|---------|-------|-------|----------------|------------------------------|-----------------------|
| Green Bank | 109 Post Oak Cir. | Houston | TX | 77002 | 7239 | Payroll Account | \$23,888.00 |
| JP Morgan Chase | 600 Travis Street | Houston | TX | 77002 | 010-00027441 | Deposit Account | \$0.00 |
| JP Morgan Chase | 600 Travis Street | Houston | TX | 77002 | 001-13334321 | Master Account | \$169,530.00 |
| JP Morgan Chase | 600 Travis Street | Houston | TX | 77002 | 063-00050955 | Control Disbursement Account | \$0.00 |
| JP Morgan Chase | 600 Travis Street | Houston | TX | 77002 | 589-02066488 | Cafeteria Plan Account | \$72,557.00 |
| JP Morgan Chase | 600 Travis Street | Houston | TX | 77002 | 113558670 | Operating Account | \$2,194,779.00 |
| JP Morgan Chase | 600 Travis Street | Houston | TX | 77002 | 983620360 | Escrow account (restricted) | \$0.00 |
| | | | | | | TOTAL: | \$2,460,754.00 |

In re: ATP Oil & Gas Corporation**Case No. 12-36187**

Schedule B13

Personal Property - Stock and interests in incorporated and unincorporated businesses

| Business Name | Address 1 | Address 2 | City | State | Zip | Ownership % or # of shares | Book value of investment |
|------------------|--------------------------------|-----------|---------|-------|-------|----------------------------|--------------------------|
| ATP Energy, Inc. | 4600 Post Oak Place, Suite 100 | | Houston | TX | 77027 | 100% | (\$1,468,489.25) |
| ATP Holdco | 4600 Post Oak Place, Suite 100 | | Houston | TX | 77027 | 100% | \$89,301,505.32 |
| | | | | | | TOTAL: | \$87,833,016.07 |

In re: ATP Oil & Gas Corporation
Case No. 12-36187
Schedule B16
Personal Property - Accounts receivable

| Company | Address 1 | City | State | Zip | Type of receivable | Receivable balance |
|------------------------|---|------------------|------------|---------|--------------------|------------------------|
| ATP East Med B.V. | 15 Abba Eban | Herzliya Pituach | Israel | 46725 | Intercompany Acct. | \$61,387.00 |
| ATP Holdco | 4600 Post Oak Place, Suite 100 | Houston | TX | 77027 | Intercompany Acct. | \$821,209.00 |
| ATP Oil & Gas (UK) Ltd | Victoria House/ London Square Cross Lanes | Guildford | Surrey, UK | GU1 1UJ | Intercompany Acct. | \$14,765,920.00 |
| TOTAL: | | | | | | \$15,648,516.00 |